



You can **make good happen** with The Gift Trust

About **The Gift Trust**

The Gift Trust's purpose is to simplify generosity, to make good happen. We connect your charitable giving with those organisations making a difference, through personalised giving plans. We simplify the process so donors can give with confidence and deeper effect. It's just like having a private foundation, but without the admin hassle or costs.

If you want to make a difference in the areas you care most about, we can help. We help donors to give with confidence and deeper effect. Together, we'll make good happen.

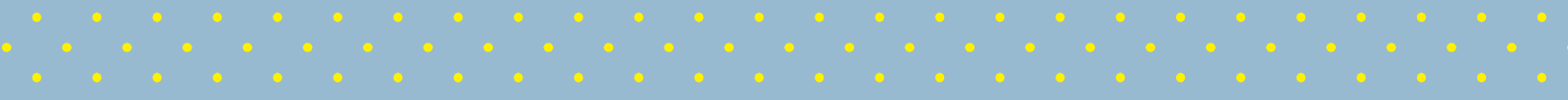




IMAGE: ASSISTANCE DOGS

“

The Gift Trust takes the guesswork out of giving. Having support with research and due diligence on donations ensures that funds are truly making the desired impact. It has been a real pleasure to work with The Gift Trust.

BEN, GIFT TRUST DONOR

”

The Gift Trust has helped Ben support the charity Assistance Dogs, who provide trained dogs to clients with disabilities.

How it works



1. Gift

You can open a Gift Account simply and easily today. Accounts start with a minimum \$5,000 donation, are eligible for tax credits and can be named by you. There is no need to specify upfront what causes you want to donate to, so you can support a variety over time.

2. Grow

For accounts with more than \$20,000, your donations can be responsibly and ethically invested in a variety of ways to grow, tax-free.

3. Grant

You decide when and which charitable causes to donate to, in New Zealand or internationally. The Gift Trust checks their credentials and can provide research or guidance for your charitable giving.

“

The real value of The Gift Trust is if you're interested in charitable giving, but you don't know where to start, we provide specialist advice, knowledge and do due diligence. There's an independent expert team doing that work for you.

ANNETTE CULPAN, TRUSTEE

”

The Gift Trust's Board of Trustees are Phil McKinstry, Annette Culpan, Anake Goodall, Alanna Irving and David Woods. The Board support a team of expert staff, including Executive Director Cheryl Spain, to **make good happen**.



IMAGE: MANAIAKALANI EDUCATION TRUST

BENEFITS



Genuinely impartial advice

The only causes we are aligned to are yours. We provide expert advice on local or global charitable causes that meet your giving interests.



Taking the guesswork out of giving

We will do the research before, and the monitoring after, so you can be assured good is happening.



Get tax credits now, but donate whenever

Receive all the tax benefits upfront, while you take your time to choose where to give.



Grow your funds responsibly and tax-free

We can grow your funds through ethical and responsible investment options, tax-free.



Remain as anonymous as you want

We can celebrate your giving, or keep things completely anonymous – it's your choice.



For good, not for profit

As a lean non-profit, our fees are low and vary between 1% to 4% of your balance depending on your needs. There are no set-up fees.

“

The Namaste Foundation had been operating in the USA for some time, but we wanted to deepen support for non-profits doing good in New Zealand's communities. We chose The Gift Trust as our partners for our initial \$1 million fund because they are a non-profit themselves, are embedded in the NZ charity sector, and they have a great tailored service. They are responsive, knowledgeable experts in giving, and we highly recommend them.

MATTHEW MONAHAN, NAMASTE FUND

”

The Namaste Fund has supported many non-profits through their Gift Account, including The Learning Environment (Regenerative Environmental Education) and RIVER (Revitalising Indigenous Values for Earth's Regeneration).



IMPACT

IMAGE: THE LEARNING ENVIRONMENT



We connect your charitable giving with those organisations making a difference through personalised giving plans.

Together, we'll **make good happen**



(04) 391 4438 | info@thegifttrust.org.nz | thegifttrust.org.nz

The Gift Trust is a New Zealand registered charity: CC40774